



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39839.25	22.77	0.06%
Nifty 50	11916.75	6.45	0.05%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.83	0.34
HDFCBANK	131.31	0.01
ICICIBK	12.59	0.16
INFY	10.74	-0.19
TATA MOTOR	11.77	-0.08
WIPRO	4.38	-0.45

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-390
DII's Eq (Provisional)	288
FIIs Index Future	7
FIIs Index Options	-243
FIIs Stock Future	461
FIIs Stock Options	13

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	68.9924
EURO	77.9177
YEN 100	63.6600
GBP	87.2262

TOP STORY

- **Listing:** IndiaMART to list shares on exchanges on July 5.
- **Maharashtra Scooters:** Madhur Bajaj resigned as Chairman and Sanjiv Bajaj took over as Chairman.
- **Mindtree:** L&T categorised as promoter of company with 60.06 percent stake in the company.
- **KPI Global Infrastructure:** Company has successfully added new capacity of 8.827 MW under 'Independent Power Producer (IPP)' category and with this addition, the total cumulative capacity of solar power plant in operation has gone up to 26.25 MW.
- **Indian Hume Pipe:** CARE revised long term bank facilities rating to A from A+ with stable outlook.
- **Jindal Steel & Power:** JSPL Angul Odisha has produced its highest ever hot metal production of 10845 MT for a single day on July 2.
- **IVRCL:** R Balarami Reddy, Chief Financial Officer has superannuated from the services of the company on June 30, 2019.
- **Creative Eye:** Company to enter into a digital space by creating a new web series 'Ishq Aaj Kal' for OTT Platform ZEE 5 which is being produced by Dheeraj Kumar Kochhar, Zubay Kochhar and Sunil Gupta.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26966	179.32	0.67%
NASDAQ	8170.23	61.14	0.75%
NIKKEI	21696.62	58.46	0.27%
HANG SENG	28963.01	107.87	0.37%
SGX NIFTY	11952.50	4.50	0.04%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	57.34	1.94%
NATURAL GAS	2.29	2.23%
GOLD	1420.9	0.92%
SILVER	15.336	0.64%
COPPER	2.683	0.71%

WORLD EVENTS

NO IMP EVENTS

RESULTS TODAY

GMBREW, UNITECH



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, rose 22.77 points or 0.06% to 39,839.25. The index hit a high of 39,934.99 and a low of 39,732.38 in intraday.

The Nifty 50 index rose 6.45 points or 0.05% to 11,916.75. The index hit a high of 11,945.20 and a low of 11,887.05 in intraday.

The Nifty 50 index has risen 127.90 points, or 1.08% in three trading sessions from its recent closing low of 11,788.85 on 28 June 2019.

The S&P BSE Mid-Cap index was up 0.11%. The S&P BSE Small-Cap index rose 0.26%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1,314 shares rose and 1,165 shares fell. A total of 172 shares were unchanged. Nifty likely to trade in the range of 11800-12000

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11916	11887	11858	11829	11946	11975	12004
USDINR	68.808	68.798	68.785	68.775	68.821	68.831	68.844



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARL	KAPIL SHASHI CHOUDHARY	S	88000	27
ARL	SHASHI CHOUDHARY HUF	S	88000	27
REGENCY	JAYANTIBHAI BHULABHAI PATEL	S	21956	21.6
ALEXANDER	VANDNA ANIRUDH SETHI	S	100000	14.93
CHEMTECH	BLUE DIAMOND PLASTOWARE PRIVATE LIMITED	S	124000	5.8

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EROSMEDIA	MISSOURI LOCAL GOVERNMENT EMPLOYEES RETIREMENT SYSTEM	SELL	567473	18.46
SONISOYA	AMRISH DEVDA	BUY	30000	25.07
TFCILTD	VIVEK MUNDRA	SELL	627543	87.32
TFCILTD	RAJASTHAN GLOBAL SECURITIES PVT LTD	SELL	479172	89.56

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** DHFL, RELCAPITAL
- **New in ban:** RELCAPITAL
- **Out of ban:** None

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	415	413	411	416	418	422
ASIAN PAINT	1352	1344	1336	1358	1366	1379
AXIS BANK	806	801	796	806	811	816
BAJAJ-AUTO	2898	2877	2855	2893	2915	2931
BAJAJ FINSV	8430	8387	8344	8449	8492	8553
BAJ FINANCE	3715	3697	3678	3714	3732	3749
BHARTIARTL	353	350	346	353	357	360
BPCL	381	378	375	382	385	388
BRITANNIA	0	2767	2740	2793	2821	2847
CIPLA	553	550	546	553	557	560
COALINDIA	251	249	248	252	253	256
DRREDDY	2597	2572	2548	2605	2629	2662
EICHERMOT	19650	19437	19224	19794	20007	20363
GAIL	305	302	300	307	310	315
GRASIM	928	921	914	928	934	941
HCLTECH	1051	1044	1037	1055	1061	1072
HDFC	2277	2261	2244	2274	2290	2304
HDFC BANK	2490	2481	2472	2492	2501	2512
HEROMOTOCO	2588	2575	2563	2595	2607	2626
HINDALCO	209	206	203	208	211	213
HINDUNILVR	1785	1775	1766	1786	1795	1806
IBULHSGFIN	691	653	616	675	713	734
ICICI BANK	436	433	431	437	439	443
INDUSINDBK	1471	1436	1402	1458	1492	1514
INFRA TEL	266	262	259	265	268	270
INFY	731	726	722	735	740	748
IOC	156	155	154	156	157	158
ITC	277	273	270	275	279	281
JSW STEEL	277	274	271	277	280	283
KOTAK BANK	1475	1464	1453	1473	1484	1493
LT	1578	1564	1550	1574	1588	1598
M&M	669	663	657	669	675	681
MARUTI	6534	6503	6471	6546	6578	6621
NTPC	143	142	142	143	144	145
ONGC	166	164	161	166	168	170
POWERGRID	209	207	205	208	210	211
RELIANCE	0	0	0	0	0	0
SBIN	366	364	362	365	368	369
SUN PHARMA	396	393	390	396	399	402
TATAMOTORS	162	161	160	163	164	166
TATA STEEL	510	505	500	510	515	520
TCS	2238	2227	2216	2243	2254	2270
TECHM	701	695	689	704	710	719
TITAN	1328	1319	1309	1326	1336	1343
ULTRACEMCO	4561	4541	4521	4560	4581	4600
UPL	652	646	640	654	660	669
VEDL	173	170	168	172	175	177
WIPRO	283	281	280	284	285	287
YES BANK	100	98	96	101	103	106
ZEEL	361	355	348	360	366	371



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. JULY 04,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. JULY 04,2019

NSE Circular: Cancellation of proposed suspension of Autolite (India) Limited and Binani Industries Limited (pdf)w.e.f. JULY 04,2019

NSE Circular: Listing of Equity Shares of Indiamart InterMesh Limited (IPO) (pdf)W.e.f. JULY 04,2019

NSE Circular: CDS - MONTHLY SETTLEMENT SCHEDULE FOR AUGUST 2019 (pdf)W.e.f. JUN 04,2019

NSE Circular: F&O MONTHLY SETTLEMENT SCHEDULE FOR AUGUST 2019 (pdf)w.e.f. JULY 04,2019

NSE Circular: Exclusion of Security BHARATFIN SLBS (pdf)w.e.f. JULY 04,2019

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DAMODARIND	28-Jun-19	Dividend - Rs 0.75 Per Share
NUCLEUS	28-Jun-19	Dividend - Rs 9 Per Share
SUNDARMHLD	28-Jun-19	Dividend - Rs 1.75 Per Share
TATACHEM	28-Jun-19	Dividend - Rs 12.50 Per Share
ORIENTREF	28-Jun-19	Dividend - Rs 2.50 Per Share
RBLBANK	1-Jul-19	Dividend Rs 2.70/-
CENTENKA	1-Jul-19	Dividend - Rs 7 Per Share
KKCL	1-Jul-19	Interim Dividend - Rs 11 Per Share
SHRIPISTON	1-Jul-19	Dividend - Rs 6 Per Share
SUPREMEIND	2-Jul-19	Dividend - Rs 9 Per Share
LAURUSLABS	3-Jul-19	Dividend - Rs 1.50 Per Share
KAKATCEM	3-Jul-19	Dividend - Rs 3 Per Share
MAYURUNIQ	3-Jul-19	Dividend - Rs 0.25 Per Share
SUNDARMFN	3-Jul-19	Agm/Spl Div- Rs.5/- Div-7.5/-
SYMPHONY	4-Jul-19	Dividend Rs 1.50 Per Share
HDFCAMC	4-Jul-19	Dividend - Rs 12 Per Share
BASF	4-Jul-19	Dividend - Rs 3 Per Share/ Special Dividend - Rs 2
BALKRISIND	4-Jul-19	Dividend - Rs 2 Per Share
AXISBANK	4-Jul-19	Dividend - Re 1
WELCORP	4-Jul-19	Dividend Rs - 0.50 Per Share
TATASTEEL	4-Jul-19	Dividend - Rs 13 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1390/\$1366 & Resistance = \$1438/\$1460.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Wall Street Rises on Fed Cut Expectations as Bond Yields Fall:** - Wall Street rose in holiday-thinned trade as falling bond yields and disappointing payrolls numbers supported expectations that the Federal Reserve will cut rates at its next policy meeting.
- **U.S. Dollar Falls After Slew of Disappointing Data:** - The U.S. dollar fell on Wednesday after disappointing jobless claims and factory orders pointed to sluggish economic growth. The numbers, which are considered a precursor to Friday's much more comprehensive jobs report, support the case for the Federal Reserve cutting rates. Other numbers were also supportive of the central bank easing monetary policy, with factory orders for May down 0.7% and the ISM non-manufacturing index falling to 55.1 in June.
- **Oil Prices Pare Gains Amid Bearish Batch of U.S. Inventory Data:** - Oil prices pared gains on Wednesday after a set of bearish U.S. inventory data dampened earlier buying enthusiasm. The Energy Information Administration showed a crude draw that was just within a third of expectations, while gasoline stockpiles fell less than forecast and distillates registered a surprise build.
- **Gold Prices Push Higher on Rate Cut Hopes from Trump Fed Nominees:** - Gold prices rose on Wednesday after U.S. President Donald Trump announced two nominations for the Federal Reserve, stoking hopes that the U.S. central bank would move forward with more policy easing.

TRENDS & OUTLOOK – DATE: 04-JULY- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	33770	34029	34330	34565	34795
SILVER	36339	37000	37955	38860	39499

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	432	436	439	445	449
ZINC	191.50	194.70	197.90	200.75	203.65
LEAD	146.70	149.65	152.25	155.55	158.40
NICKEL	848	859	879	900	914

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3720	3811	3904	4050	4147
NATURAL GAS	148	151	156	162	167

DATA TALKS : TODAY'S ECONOMIC DATA :

U.S. Bank Holiday: US banks will be closed in observance of Independence Day.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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